

**Form No. MGT-7**

Form language

 English  Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form

**I REGISTRATION AND OTHER DETAILS**

i \*Corporate Identity Number (CIN)

U85300GJ2021PLC120022

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) \*Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SPECIALITY MEDICINES LIMITED	SPECIALITY MEDICINES LIMITED
Registered office address	913, One World West, S. No. 396, FP 119,,Village- Vejalpur, Ahmedabad,Vejalpur,Ahmadabad City,Ahmedabad,Gujarat,India,380051	913, One World West, S. No. 396, FP 119,,Village- Vejalpur, Ahmedabad,Vejalpur,Ahmadabad City,Ahmedabad,Gujarat,India,380051
Latitude details	23.030202	23.030202
Longitude details	72.477313	72.477313

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

Doc1.pdf

(b) \*Permanent Account Number (PAN) of the company

AB\*\*\*\*\*5C

(c) \*e-mail ID of the company

\*\*\*\*\*specialitymedicine.com

(d) \*Telephone number with STD code

+91\*\*\*\*\*30

(e) Website

https://www.specialitymedicine.com/

iv \*Date of Incorporation (DD/MM/YYYY)

05/02/2021

v (a) \*Class of Company (as on the financial year end date)  
(Private company/Public Company/One Person Company)

Public company

(b) \*Category of the Company (as on the financial year end date)  
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)  
(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi \*Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1995PTC071324	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	D-153A, FIRST FLOOR OKHLA INDUSTRIAL AREA, PHASE-I, NA, NEW DELHI, New Delhi, Delhi, India, 110020	INR000003241

ix \* (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

To be held on 26/09/2025

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	47	Retail trade, except of motor vehicles and motorcycles	100

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held

## IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	11000000	6435796	6435796	6435796
Total amount of equity shares (in rupees)	110000000.00	64357960.00	64357960.00	64357960.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	11000000	6435796	6435796	6435796
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees )	110000000.00	64357960.00	64357960.00	64357960.00

**(b) Preference share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares				
Total amount of preference shares (in rupees)				

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees )				

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>(i) Equity shares</b>						
<b>At the beginning of the year</b>	3820100	1296729	5116829.00	51168290	51168290	
<b>Increase during the year</b>	0.00	5139067.00	5139067.00	51390670.00	51390670.00	54253228.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	1318967	1318967.00	13189670	13189670	54253228
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Demat of Physical Shares	0	3820100	3820100.00	38201000	38201000	
<b>Decrease during the year</b>	3820100.00	0.00	3820100.00	38201000.00	38201000.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Demat of Physical Shares	3820100	0	3820100.00	38201000	38201000	
<b>At the end of the year</b>	0.00	6435796.00	6435796.00	64357960.00	64357960.00	54253228.00
<b>(ii) Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0.00	0	0	
<b>Increase during the year</b>	0.00	0.00	0.00	0.00	0.00	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify						
NA	0	0	0.00	0	0	
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
NA	0	0	0.00	0	0	
<b>At the end of the year</b>	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INEOROM01014

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

\*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

(b) Partly convertible debentures

\*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(c) Fully convertible debentures**

\*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(d) Summary of Indebtedness**

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
<b>Total</b>				

**v Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>	0.00		0.00		0.00

**V Turnover and net worth of the company (as defined in the Companies Act, 2013)**

i \*Turnover

582713697.49

ii \* Net worth of the Company

304965185.38

**VI SHARE HOLDING PATTERN****A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	4015500	62.39	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others <input type="text"/>	0	0.00	0	0.00
	<b>Total</b>	4015500.00	62.39	0.00	0.00

Total number of shareholders (promoters)

**B Public/Other than promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2322576	36.09	0	0.00
	(ii) Non-resident Indian (NRI)	16000	0.25	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	81720	1.27	0	0.00

10	Others <input type="text"/>	0	0.00	0	0.00
	<b>Total</b>	2420296.00	37.61	0.00	0.00

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters + Public/Other than promoters)

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	30
2	Individual - Male	55
3	Individual - Transgender	0
4	Other than individuals	12
	<b>Total</b>	97.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

#### VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	6
Members (other than promoters)	55	91
Debenture holders	0	0

#### VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

## A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A Promoter</b>	2	1	2	0	60.14	0
<b>B Non-Promoter</b>	0	0	0	3	0.00	0.00
i Non-Independent	0	0	0	1	0	0
ii Independent	0	0	0	2	0	0
<b>C Nominee Directors representing</b>	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
<b>Total</b>	2	1	2	3	60.14	0.00

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

## B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
PARTHKUMAR BABULAL GOYANI	07885789	Managing Director	1955250	
SUMIT BABUBHAI GOYANI	07885780	Whole-time director	1915250	
BHAVESHKUMAR ASHOKBHAJ SAVANI	10688320	Director	0	
CHANDRESH MADHUBHAI UNAGAR	10482172	Director	0	
ARCHANA MADHAV BHAYANI	10627151	Director	0	
RAHUL ASHOK SHINDE	IMNPS0746E	CFO	0	17/05/2025

**B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year**

12

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
PARTHKUMAR BABULAL GOYANI	07885789	Managing Director	01/06/2024	Change in designation
SUMIT BABUBHAI GOYANI	07885780	Whole-time director	01/06/2024	Change in designation
CHANDRESH MADHUBHAI UNAGAR	10482172	Additional Director	01/06/2024	Appointment
ARCHANA MADHAV BHAYANI	10627151	Additional Director	01/06/2024	Appointment
CHANDRESH MADHUBHAI UNAGAR	10482172	Director	25/06/2024	Change in designation
ARCHANA MADHAV BHAYANI	10627151	Director	25/06/2024	Change in designation
VAISHALI HARESHBHAI PATEL	07894987	Additional Director	01/07/2024	Cessation
BHAVESHKUMAR ASHOKBHAI SAVANI	10688320	Additional Director	28/06/2024	Appointment
BHAVESHKUMAR ASHOKBHAI SAVANI	10688320	Director	26/07/2024	Change in designation
RAHUL ASHOK SHINDE	IMNPS0746E	CFO	26/06/2024	Appointment
RASHI KAUR GURCHARAN SINGH DAANG	FEXPD2651Q	Company Secretary	26/06/2024	Appointment
RASHI KAUR GURCHARAN SINGH DAANG	FEXPD2651Q	Company Secretary	31/01/2025	Cessation

**IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

\*Number of meetings held

6

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

Extra-Ordinary General Meeting	04/04/2024	62	17	77.9
Extra-Ordinary General Meeting	26/04/2024	62	11	83.61
Extra-Ordinary General Meeting	25/06/2024	75	11	83.61
Extra-Ordinary General Meeting	29/06/2024	75	11	83.61
Extra-Ordinary General Meeting	26/07/2024	97	10	73.1
Annual General Meeting	30/09/2024	97	10	73.1

## B BOARD MEETINGS

\*Number of meetings held

31
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S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	04/04/2024	3	3	100.00
2	06/04/2024	3	3	100.00
3	16/04/2024	3	3	100.00
4	22/04/2024	3	3	100.00
5	25/04/2024	3	3	100.00
6	25/05/2024	3	3	100.00
7	01/06/2024	3	3	100.00
8	24/06/2024	5	5	100.00
9	26/06/2024	5	5	100.00
10	27/06/2024	5	5	100.00
11	28/06/2024	5	5	100.00
12	01/07/2024	6	6	100.00
13	03/07/2024	5	5	100.00

14	05/07/2024	5	5	100.00
15	08/07/2024	5	5	100.00
16	26/07/2024	5	5	100.00
17	02/08/2024	5	5	100.00
18	08/08/2024	5	5	100.00
19	10/08/2024	5	5	100.00
20	12/08/2024	5	5	100.00
21	13/08/2024	5	5	100.00
22	14/08/2024	5	5	100.00
23	26/08/2024	5	5	100.00
24	02/09/2024	5	5	100.00
25	22/10/2024	5	5	100.00
26	12/11/2024	5	5	100.00
27	06/12/2024	5	5	100.00
28	09/12/2024	5	5	100.00
29	03/02/2025	5	5	100.00
30	18/02/2025	5	5	100.00
31	31/03/2025	5	5	100.00

**C COMMITTEE MEETINGS**

Number of meetings held

15
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S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	03/07/2024	3	3	100.00
2	Audit Committee	05/07/2024	3	3	100.00

3	Audit Committee	08/07/2024	3	3	100.00
4	Audit Committee	08/08/2024	3	3	100.00
5	Audit Committee	10/08/2024	3	3	100.00
6	Audit Committee	12/08/2024	3	3	100.00
7	Audit Committee	13/08/2024	3	3	100.00
8	Audit Committee	02/09/2024	3	3	100.00
9	Audit Committee	22/10/2024	3	3	100.00
10	Audit Committee	09/12/2024	3	3	100.00
11	Audit Committee	31/03/2025	3	3	100.00
12	Nomination and Remuneration Committee	08/07/2024	3	3	100.00
13	Nomination and Remuneration Committee	02/09/2024	3	3	100.00
14	Nomination and Remuneration Committee	31/03/2025	3	3	100.00
15	Stakeholders Relationship Committee	08/07/2024	3	3	100.00

#### D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on  <input type="checkbox"/> (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	PARTHKUMAR BABULAL GOYANI	31	31	100.00	12	12	100.00	Yes
2	SUMIT BABUBHAI GOYANI	31	31	100.00	0	0	0.00	Yes
3	BHAVESHKUMAR ASHOKBHAI SAVANI	20	20	100.00	3	3	100.00	Yes
4	CHANDRESH MADHUBHAI UNAGAR	24	24	100.00	15	15	100.00	Yes
5	ARCHANA MADHAV BHAYANI	24	24	100.00	15	15	100.00	Yes

**X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL** Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	PARTHKUMAR BABULAL GOYANI	Managing director	5979071	0	0	0	5979071.00
2	SUMIT BABUBHAI GOYANI	Whole-time director	5979071	0	0	0	5979071.00
	<b>Total</b>		11958142.00	0.00	0.00	0.00	11958142.00

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RASHI KAUR GURCHARAN SINGH DAANG	Company Secretary	148000	0	0	0	148000.00
2	RAHUL ASHOK SHINDE	CFO	290000	0	0	0	290000.00
	<b>Total</b>		438000.00	0.00	0.00	0.00	438000.00

C \*Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	CHANDRESH MADHUBHAIUNAG AR	Director	0	0	0	75000	75000.00
2	ARCHANA MADHAV BHAYANI	Director	0	0	0	75000	75000.00
3	BHAVESHKUMAR ASHOKBHAI SAVANI	Director	0	0	0	75000	75000.00
	<b>Total</b>		0.00	0.00	0.00	225000.00	225000.00

**XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

 Yes No

B If No, give reasons/observations

**XII PENALTY AND PUNISHMENT – DETAILS THEREOF**

A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B \*DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

**XIII Details of Shareholder / Debenture holder**

Number of shareholder/ debenture holder

97

**XIV Attachments**

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

## XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of 

SPECIALITY MEDICINES LIMITED
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 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 

31/03/2025
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In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;  
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Hardikkumar Dhirubhai Jetani

Date (DD/MM/YYYY)

27/08/2025

Place

Ahmedabad

Whether associate or fellow:

Associate  Fellow

Certificate of practice number

2\*1\*1

**XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014**

\*(a) DIN/PAN/Membership number of Designated Person

ESBPK8372N

\*(b) Name of the Designated Person

ANITA KUMAWAT

**Declaration**

I am authorised by the Board of Directors of the Company vide resolution number\*  dated\*

(DD/MM/YYYY)  to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

\*To be digitally signed by

\*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0\*8\*5\*8\*

**\*To be digitally signed by**

Company Secretary       Company secretary in practice

**\*Whether associate or fellow:**

Associate       Fellow

Membership number

6\*5\*5

Certificate of practice number

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**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

eForm Service request number (SRN)

AB7519443

eForm filing date (DD/MM/YYYY)

26/09/2025

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



**Form No. MGT-8**

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of  
Companies (Management and Administration) Rules, 2014]*

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

I/We have examined the registers, records and books and papers of SPECIALITY MEDICINES LIMITED (“the company”) having CIN: U85300GJ2021PLC120022 as required to be maintained under the Companies Act, 2013 (the act) and the rules made there under for the financial year ended on 31<sup>st</sup> March, 2025. In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.  
B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under and I/ we certify that:

1. Its status under the Act;

The Company is Private Limited Company at the beginning of the year.

During the year under review, pursuant to special resolutions passed by the Members of the Company, in their Extra-Ordinary General Meeting held on April 04, 2024, members decided to convert the Company from “Private Limited” to “Public Limited”. The application was submitted to the Registrar of Companies, Ahmedabad and Registrar has vide their Certificate dated June 25, 2024 issued new certificate of incorporation consequent to conversion of the Company from “Private Limited” to “Public Limited”

2. The company has maintained registers/records and made entries therein within the time prescribed there for.  
3. The company has filed forms and returns required to be filed under the Act, with the Registrar of Companies, or other authorities within /beyond the prescribed time.

Further, the Company was not required to file any forms or returns with Regional Director, Central Government, the Tribunal, Court.

4. The company has complied with provisions of the Act in respect of calling / convening / holding meetings of Board of Directors and the meetings of the members of the company on due dates in respect of which meetings, proper notices were given and the proceedings have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.

During the year, the Board of Directors has not passed any resolutions through circulation.

5. The Company was not required to close its Register of Members during the financial year.  
6. The Company has complied with the provisions of section 185 of the Act during the financial year under review.  
7. The company has complied with the provisions in respect of contracts falling within the purview of Section 188 of the Act according to the information and explanation given to me/us,  
8. The company has complied with the provisions of the Act in respect of Issue and Allotment of Equity Shares on Preferential Basis and also complied with the provisions of the Act in respect of Transfer of equity shares.



Further there was no transmission or buy back of securities/ redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates took place during the year under review;

9. There were no transactions necessitating the Company to keep in abeyance rights to dividend, rights shares and bonus shares pending registration of transfer of shares
10. The company has not declared dividend during the year and therefore the company was not required to transfer amounts in unpaid /unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. The company has complied with the provisions of the Act in respect of signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof.
12. Constitution/ appointment/ re-appointments / retirement / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them.

The Board of Directors of the Company is duly constituted.

13. The company has complied with provisions of the act regarding appointment/ reappointment of auditors as per the provisions of section 139 of the Act;
14. Approvals required to be taken from the Registrar or such other authorities under the various provisions of the Act:

The Company was not required to take any approval from Central Government, Tribunal, Regional Director and Court

15. Acceptance/ renewal/ repayment of deposits;  
Not applicable as there were no such instances taken place during the financial year 2024-25
16. The company has complied with the provisions of the Act in respect of borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. The company has complied with the provisions of section 186 of the Act In respect of loans, investments, guarantees, and securities falling under the section of the Act.
18. The company has complied with the provisions of the Act in respect of Alteration of Memorandum of Association of the Company and Articles of Association of the Company

**Place:** Ahmedabad

**Date:**

**Signature:**

**Hardikkumar Dhirubhai Jetani**

**Practicing Company Secretary**

**FCS No.: 13678; C P No.: 22171**

**Peer Review Certificate No. 4579/2023**

**UDIN:**



**Exporter & Trader  
of Speciality Medicines**

**Designated person under rule 9 of companies (management and administration) rules, 2014**

The Board of Directors of the Company, in terms of sub-rule 4 of Rule 9 of the Companies (Management and Administration) Rules, 2014, appointed Ms. Anita Kumawat, Company Secretary and Compliance Officer, as the Designated Person for the purpose of furnishing and extending co-operation for providing, information to the Registrar of Companies or any such other officer authorised by the Ministry of Corporate Affairs with respect to beneficial interest in shares of the Company.

Yours faithfully,

**For, SPECIALITY MEDICINES LIMITED  
(Formerly Known as Speciality Medicines Private Limited)**

SD/-

**Parthkumar Goyani  
Chairman & Managing Director  
DIN: 07885789**

Place: Mumbai



**SPECIALITY MEDICINES LIMITED  
(Formerly Known as Speciality Medicines Private Limited)**

CIN: U85300GJ2021PLC120022

Corp. Office : Unit No.27, 1st Floor, Shreenath Industrial Estate,20-Mahakali Caves Road, Mulgaon, Andheri (East), Mumbai – 400093, Maharashtra,

India Regd. Office : 913, One World West, S. No. 396, FP 119, Village- Vejalpur, Ahmedabad 380051, Gujarat, India

+91 99242 03751 / 99242 43751 info@specialitymedicine.com [www.specialitymedicine.com](http://www.specialitymedicine.com)